1040 Individual Pricing List

Tax Year 2023

Form Name	Per Form	Form Description
Minimum Fee	275.00	Minimum Preparer Fee
Form 1040	200.00	U.S. Individual Income Tax Return
Form 1040-SR	200.00	U.S. Tax Return for Seniors, page 1
Form 8824	140.00	Like-Kind Exchanges
Form 1040-X	115.00	Amended Income Tax Return
Schedule C	100.00	Profit or Loss from Business
Schedule E	100.00	Supplemental Income and Loss, page 1
Schedule A	85.00	Itemized Deductions
Schedule D	65.00	Capital Gains and Losses
Schedule E pg 2	65.00	Supplemental Income and Loss, page 2
Form 4797	50.00	Sales of Business Property
Schedule EIC	49.00	Earned Income Credit
Schedule 3	25.00	Additional Credits and Payments
Statement Sch 1	25.00	Schedule 1 - Other Income
Form 4952	40.00	Investment Interest Expense Deduction
Form 1045 pg 1-2	40.00	Application for Tentative Refund, pages 1 and 2
Form 2106	40.00	Employee Business Expenses
Form 2441	40.00	Child and Dependent Care Expenses
Form 4684	36.00	Casualties and Thefts, page 1
Schedule H	34.00	Household Employment Taxes
Form K-1	35.00	Ptr, Shareholder's, Beneficiary's Share
Form 5329	33.00	Additional Taxes on Retirement Distributions
Schedule B	30.00	Interest and Ordinary Dividends
Form 3903	35.00	Moving Expenses
Wks 2119	40.00	Form 2119 - Taxable Gain on Sale of Home
Wks Clergy 1	25.00	Worksheet for Clergy, page 1
Form 8829	35.00	Expenses for Business Use of Your Home
Form 982	20.00	Reduction of Tax Attributes
Form 5695	20.00	Residential Energy Credits
Form 9465	15.00	Installment Agreement Request
Form 4868	15.00	Application for Automatic Extension
Wks 8606 IRA Deduction	10.00	Form 8606 Worksheet
Form 8863	10.00	Education Credits, page 1
Form 8283	15.00	Non-Cash Charitable Contributions
Form 1116	15.00	Foreign Tax Credit
State Tax Return	55.00	Per state

You can use this worksheet to get an approximate cost of preparing your tax return. Additional fees may apply depending on the complexity of the return or additional forms needed to complete the return.